

INVESTMENT PROPERTY · DATA SHEET

Unit W06

2-Bedroom Premium · 62.99 m² · Ground Floor · East

Wildschönau Apartments · Grafenweg 323c · 6314 Niderau · Tyrol, Austria

THE INVESTMENT

RENTAL YIELD FROM YEAR 4	TOTAL INCOME YEAR 4+	NET PURCHASE PRICE
4.96%	€ 27,652	€ 558,000
p.a. on purchase price <i>Minimum rent + pool, net of costs</i>	per year, net <i>Min. rent € 5,580 + pool € 22,072</i>	incl. furniture & parking <i>VAT settled via tax authority</i>

Return on equity after interest at 40/60 financing: approx. **7.72%** p.a. from Year 4*

* Example: 40% equity, 60% debt over 20 years at 3.5% interest. (Income – interest) / equity deployed. ROE increases over time as interest burden falls through amortisation.

Why This Unit?

W06 is the only 2-bedroom unit in the portfolio and the largest (63 m²). The only unit marketable as a family rental (up to 4 persons) — booking category with higher daily rates and longer stays.

Unit Specifications

Category	2-Bedroom Premium	Rooms	3 (living/dining + bedroom(s))
Living Area	62.99 m ²	Floor	Ground Floor
Outdoor Area	Terrace 15.32 m ² + Garden 18.18 m ²	Orientation	East
Parking Space	1 underground space (included)	Year Built	2023 (new-build)
Furnishing	Fully furnished, operational	Heating	Central (pellets)
Elevator	Passenger elevator	Ownership	Condominium ownership
Energy HWB	B 29.89 kWh/m ² a	fGEE	A 0.74

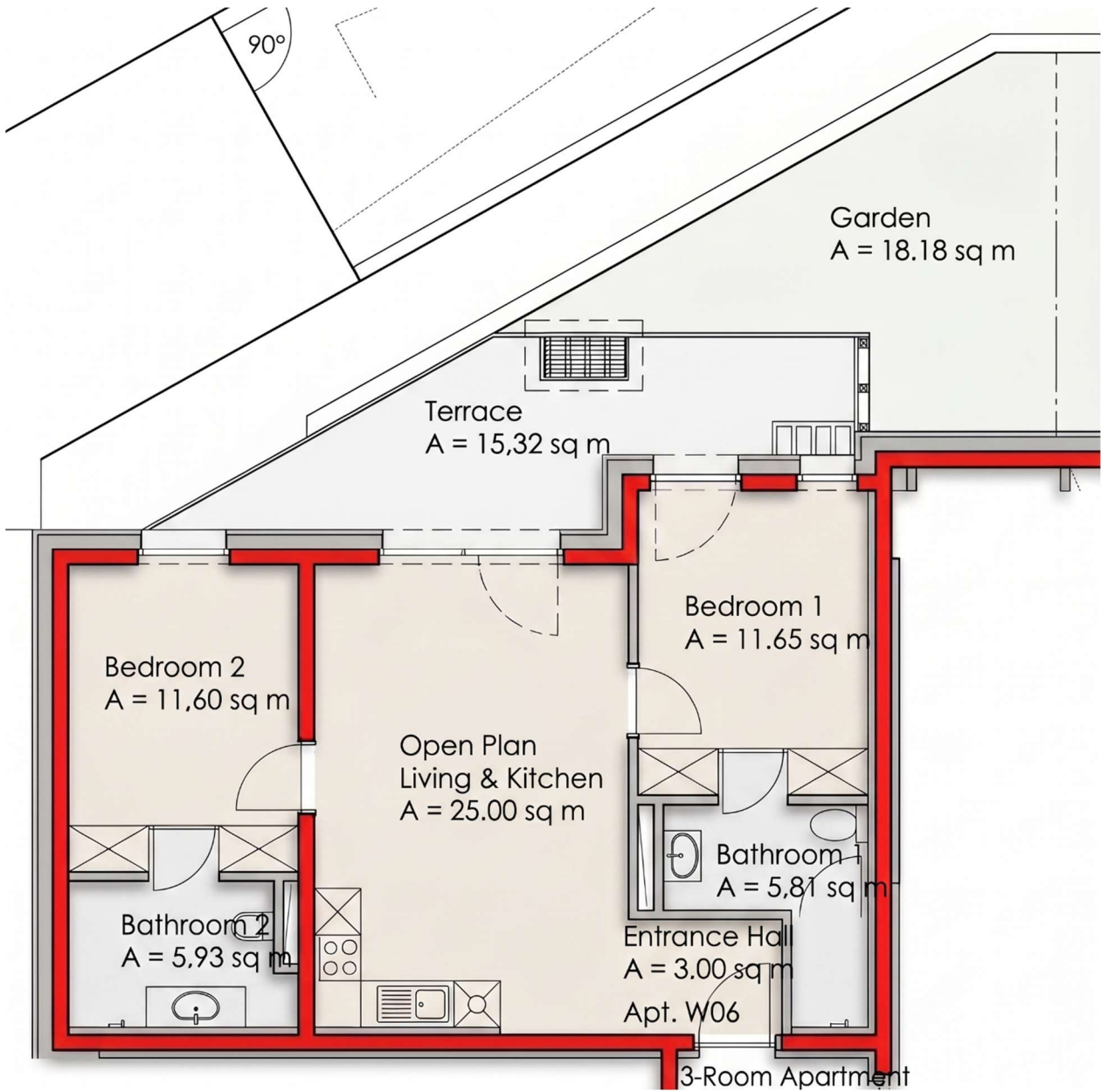
Unit Features

- ▶ High-quality designer kitchen with integrated wine cooler
- ▶ Tile and parquet flooring, underfloor heating, mechanical ventilation
- ▶ Wellness bathroom with shower, premium furniture, mountain views
- ▶ Acoustic-glazed windows, double/triple glazing
- ▶ Private storage (cellar) + underground parking space

Shared Hotel Facilities

- ▶ Panoramic sauna · Rooftop whirlpool · Fitness room
- ▶ Stylish lobby · Ski storage · Family lounges
- ▶ Underground parking · Passenger elevator

Floor Plan



21-Year Cashflow — Unit W06

The following table shows expected total income over the first 21 operating years. Income consists of two components: the contractually guaranteed minimum rent (staggered 0.25% → 1.00% of purchase price) and the pro-rata pool distribution (GOP 1).

Metric	Y1 (25/26)	Y2	Y3	Y4	Y5	Y6	Y7	Y8	Y9	Y10
Min. Rent	1k	3k	4k	6k	6k	6k	6k	6k	6k	6k
Pool GOP 1	15k	18k	22k	22k	23k	23k	23k	24k	24k	25k
TOTAL	17k	21k	26k	28k	28k	29k	29k	29k	30k	30k
Yield	3.01%	3.71%	4.63%	4.96%	5.03%	5.12%	5.20%	5.28%	5.37%	5.45%

Metric	Y11	Y12	Y13	Y14	Y15	Y16	Y17	Y18	Y19	Y20	Y21
Min. Rent	6k	6k	6k	6k	6k	6k	6k	6k	6k	6k	6k
Pool GOP 1	25k	26k	26k	27k	27k	28k	29k	29k	30k	30k	31k
TOTAL	31k	31k	32k	32k	33k	34k	34k	35k	35k	36k	36k
Yield	5.54%	5.63%	5.73%	5.82%	5.92%	6.02%	6.12%	6.22%	6.32%	6.43%	6.54%

20-Year Summary

Cumulative income 20 years € 599,905	Avg. income p.a. € 29,995 net	Min. rent from Y4 € 5,580 p.a. guaranteed
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Note: Years 1 and 2 are below steady-state (ramp-up + lower minimum-rent tier). From Year 4 minimum rent stabilises at 1% of PP and pool distribution reaches plateau. Projections based on owner financial model and actual 2024/25 pool data, not guarantees. Before depreciation, financing and tax.

How Your Return Is Calculated — Unit W06

Below you see the two yield calculations step by step, with the concrete figures of YOUR unit for Year 4 (when the minimum rent permanently reaches 1%). You can trace every number and recalculate independently.

How the rental yield is calculated

The rental yield combines two income components. You receive both annually. Here is the calculation for Year 4 (when the minimum rent permanently reaches 1%):

STEP 1 — Your annual income

<p>MIN. RENT (1% of PP)</p> <p>€ 5,580</p>	+	<p>POOL DISTRIBUTION</p> <p>€ 22,072</p>	=	<p>TOTAL INCOME</p> <p>€ 27,652</p>
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STEP 2 — The rental yield

<p>TOTAL INCOME p.a.</p> <p>€ 27,652</p>	÷	<p>PURCHASE PRICE</p> <p>€ 558,000</p>	=	<p>RENTAL YIELD</p> <p>4.96%</p>
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This means: each year you receive 4.96% of your purchase price back — year after year. This figure is before financing and before tax.

How the return on equity is calculated

If you finance part of the property with a bank loan, your return on your own equity rises — because the bank's rent (interest) is lower than the yield on the purchase price. This is the leverage effect. Here is the calculation for Year 4 at 40/60 financing with 3.5% interest:

STEP 1 — How you split the purchase

<p>PURCHASE PRICE</p> <p>€ 558,000</p>	=	<p>YOUR EQUITY (40%)</p> <p>€ 223,200</p>	+	<p>BANK LOAN (60%)</p> <p>€ 334,800</p>
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STEP 2 — The bank wants interest (3.5% of the loan)

<p>TOTAL INCOME</p> <p>€ 27,652</p>	-	<p>INTEREST YEAR 4</p> <p>€ 10,431</p>	=	<p>NET INCOME</p> <p>€ 17,221</p>
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STEP 3 — Your return on equity deployed

NET INCOME € 17,221	÷	YOUR EQUITY € 223,200	=	ROE 7.72%
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This means: for every euro of equity you deploy, you receive 7.72% per year back — after deducting bank interest. This yield RISES over time because you pay less interest with every amortisation payment. In Year 10 it is around 10%, in Year 20 around 15%.

Important note: this calculation is before amortisation and before tax. Amortisation is not a cost — it is wealth-building: after 20 years you own the property debt-free. The tax effect depends on your personal situation (consult your tax advisor).

Contact for Unit W06:

<p>AUSTRIAN AGENT</p> <p>GRASL Immobilien</p> <p>Münchner Straße 11 6130 Schwaz, Tyrol, Austria +43 5242 66666 +43 699 10507773 office@grasl-immobilien.at www.grasl-immobilien.at</p>	<p>INTERNATIONAL MARKETING PARTNER</p> <p>Novalure CLG</p> <p>20 Harcourt Street Dublin 2, D02 H364 Ireland +353 89 269 5248 hello@novalure.eu www.novalure.eu</p>
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